

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

16/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,665.71	1.8	(1.1)	21.1	21.2	3.4	3.0	1.80%
MSCI Emerging Markets Index	1,119.61	1.2	4.1	14.2	15.1	1.7	1.7	2.71%
MSCI FM FRONTIER MARKETS	566.01	0.2	6.3	10.8	12.0	1.6	1.6	4.18%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	585.88	(0.1)	2.9	10.9	13.9	1.6	1.7	4.12%
Muscat Stock Exchange MSX 30 Index	4,381.90	(0.1)	(4.3)	9.5	12.4	0.9	0.8	6.22%
Tadawul All Share Index	11,844.49	1.0	(1.6)	17.6	22.2	2.3	2.3	3.78%
Dubai Financial Market General Index	5,140.61	(0.9)	(0.4)	9.1	11.3	1.4	1.1	4.78%
FTSE ADX GENERAL INDEX	9,418.67	0.1	(0.0)	20.9	21.6	2.5	2.4	2.20%
Qatar Exchange Index	10,421.80	(0.0)	(1.4)	11.4	14.1	1.3	1.5	4.73%
Bahrain Bourse All Share Index	1,969.00	(0.2)	(0.9)	14.6	11.1	1.3	0.9	3.70%
Boursa Kuwait All Share Price Return I	7,880.30	(0.3)	7.0	20.5	20.9	1.9	1.6	2.97%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	581.69	0.9	2.2	15.5	17.0	1.8	1.7	2.67%
MSCI AC Asia Ex. Japan Index	726.51	1.0	3.2	15.2	16.8	1.7	1.7	0.00%
Nikkei 225	37,053.10	0.7	(7.1)	19.0	25.5	1.9	1.9	1.88%
S&P/ASX 200	7,789.68	0.5	(4.5)	19.5	19.3	2.2	2.2	3.81%
Hang Seng Index	23,959.98	2.1	19.4	12.1	11.0	1.3	1.1	3.63%
NSE Nifty 50 Index	22,397.20	(0.3)	(5.3)	20.9	23.9	3.3	3.3	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.12	1.1	7.8	15.2	16.2	2.1	1.9	3.10%
MSCI Emerging Markets Europe Index	146.79	1.9	24.0	8.8	7.2	1.3	1.0	3.44%
FTSE 100 Index	8,632.33	1.1	5.6	12.8	14.0	1.9	1.7	3.65%
Deutsche Boerse AG German Stock In	22,986.82	1.9	15.5	16.8	15.4	1.9	1.7	2.47%
CAC 40	8,028.28	1.1	8.8	16.4	16.1	1.9	1.8	3.06%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,582.01	2.1	(4.2)	23.7	23.8	4.5	4.2	1.39%
S&P 500 INDEX	5,638.94	2.1	(4.1)	24.1	23.7	4.8	4.4	1.35%
Dow Jones Industrial Average	41,488.19	1.7	(2.5)	21.8	21.3	5.3	4.7	1.71%
NASDAQ Composite Index	17,754.09	2.6	(8.1)	35.2	39.1	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low
S&P GSCI Index Spot	551.7	0.2	0.4	-33%		142%
Gold Spot \$/Oz	2,984.2	-0.2	13.7	0%		184%
BRENT CRUDE FUTR May25	70.6	1.0	-4.5	-16%		52%
Generic 1st'OQA' Future	71.6	1.1	-5.9	-43%		288%
LME COPPER 3MO (\$)	9,780.5	0.0	11.5	-10%		126%
SILVER SPOT \$/OZ	33.8	-0.2	16.9	-3%		182%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,381.90							
Change	-5.49	-0.13%						
Previous Close	4,387.39		Financial Sector	7,703.79	7,695.98	0.10%	-0.46%	-0.29%
Open	4,386.92		Industry Sector	5,623.79	5,629.18	-0.10%	-3.57%	6.70%
Day's High	4,389.96		Services Sector	1,599.15	1,602.05	-0.18%	-2.07%	-8.26%
Day's Low	4,381.46							
YTD Change	-4.25%							
Volume Mn	118.59							
MSX30 Value Traded Mn	23.12							
Traded Securities	51.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT INSURANCE	0.513	9.85%	OMAN REIT FUND	0.072	-4.00%	OQ GAS NETWORKS	0.129	30865.4
SHARQIYAH DESALINATION	0.148	8.82%	OOREDOO	0.175	-2.78%	OQ BASE INDUSTRIES (SFZ)	0.103	30365.9
UNITED FINANCE	0.062	3.33%	AL ANWAR CERAMIC	0.110	-2.65%	NATIONAL BANK OMAN	0.300	30000.0
OMAN EMIRATES HO.	0.067	3.08%	TAKAFUL OMAN	0.045	-2.17%	BANK MUSCAT	0.254	8486.2
MAJAN COLLEGE	0.111	2.78%	PHOENIX POWER	0.060	-1.64%	ABRAJ ENERGY SERVICES	0.264	8195.9

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,844.49							
Change	118.61	1.01%	Tadawul Banks	12,843.54	12,791.06	0.41%	0.41%	0.36%
Previous Close	11,725.88		Tadawul Energy	4,953.24	4,923.75	0.60%	0.60%	-3.67%
Open	11,736.82		Tadawul Utilities	11,774.07	11,617.22	1.35%	1.35%	-8.56%
Day's High	11,850.73		Tadawul Telecom	8,680.41	8,587.46	1.08%	1.08%	-2.39%
Day's Low	11,714.65		Tadawul Insurance	9,728.43	9,671.68	0.59%	0.59%	-3.68%
YTD Change	-1.60%		Tadawul Retailing	7,754.42	7,692.84	0.80%	0.80%	-1.78%
			Tadawul Food & Beverages	5,657.44	5,646.32	0.20%	0.20%	-4.56%
			Tadawul Media	23,391.46	21,996.02	6.34%	6.34%	-8.31%
Volume Mn	247,744.11		Tadawul Materials	5,246.47	5,137.45	2.12%	2.12%	0.37%
Value Traded Mn	5,963.70		Tadawul Capital Goods	14,121.80	13,922.12	1.43%	1.43%	-7.34%
Traded / Listed Stocks	246	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI RESEARCH & MEDIA GROUP	190.40	8.43%	LADUN INVESTMENT CO	4.47	-3.04%	AL-BAHA DEVELOPMENT & INVEST	0.39	26427.7
SAUDI CHEMICAL CO HOLDING	9.05	7.10%	SAUDI AZM CO. FOR COMMUNICAT	29.00	-2.68%	SAUDI ARABIAN OIL CO	26.10	8725.7
NATIONAL CO FOR LEARNING & E	166.00	6.14%	SAUDI RE FOR COOPERATIVE REI	45.95	-2.23%	SAUDI CHEMICAL CO HOLDING	9.05	4097.7
MOBI INDUSTRY CO	13.58	6.09%	GROUP FIVE PIPE SAUDI LTD	37.00	-1.86%	THE SAUDI NATIONAL BANK	34.70	3132.6
KINGDOM HOLDING CO	7.96	5.57%	SAUDI PAPER MANUFACTURING CO	59.60	-1.81%	ALINMA BANK	29.60	3022.6

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,140.61							
Change	-44.21	-0.85%						
Previous Close	5,184.82		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,186.36		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,190.30		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,131.14		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	83,709.95		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	288.83		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INVESTMENTS PJSC	2.38	4.39%	COMMERCIAL BANK OF DUBAI	7.51	-6.13%	SHUAA CAPITAL PSC	0.21	15518.36
GULF NAVIGATION HOLDING PJSC	5.4	2.86%	SHUAA CAPITAL PSC	0.212	-3.20%	UNION PROPERTIES PJSC	0.58	15118.75
AL FIRDOUS HOLDINGS PJSC	0.295	2.79%	EMAAR DEVELOPMENT PJSC	12.3	-2.77%	DUBAI INVESTMENTS PJSC	2.38	14691.76
ARAMEX PJSC	2.89	1.05%	AL SALAM BANK SUDAN	0.69	-2.68%	DRAKE & SCULL INTERNATIONAL	0.34	9013.98
#N/A Requesting Data...	0.863	0.94%	BHM CAPITAL FINANCIAL SERVIC	1.71	-2.29%	EMAAR PROPERTIES PJSC	13.10	8087.56

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,418.67							
Change	7.92	0.08%						
Previous Close	9,410.75		Financial	16,954.35	16,951.54	0.02%	0.00%	-1.20%
Open	9,410.75		Telecommunication	4,283.25	4,224.30	1.40%	0.00%	4.56%
			Consumer Services	8,820.64	8,868.45	-0.54%	0.00%	-9.40%
Day's High	9,428.91		Basic Material	4,366.14	4,398.67	-0.74%	0.00%	-9.51%
Day's Low	9,404.95		Industrials	2,523.30	2,521.60	0.07%	0.00%	-2.35%
YTD Change	0.00%		Utilities	12,077.95	12,157.41	-0.65%	0.00%	0.00%
			Energy	2,169.95	2,183.36	-0.61%	0.00%	-4.07%
Volume Mn	232,366.23		Health Care	2,032.28	2,014.34	0.89%	0.00%	-8.82%
Value Traded Mn	766.96		Real Estate	12,572.15	12,577.32	-0.04%	0.00%	-3.48%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.359	5.59%	GULF MEDICAL PROJECTS	2.03	-4.69%	ESHRAQ INVESTMENTS PJSC	0.36	39136.33
EMSTEEL BUILDING MATERIALS	1.19	2.59%	GHITHA HOLDING PJSC	18.16	-2.89%	#N/A boost::bad_any_cast: failed c_cast: failed conversion		19015.69
NATIONAL BANK OF RAS AL-KHAI	6.75	2.27%	ABU DHABI COMMERCIAL BANK	10.48	-2.42%	#N/A boost::bad_any_cast: failed c_cast: failed conversion		17732.80
RESPONSE PLUS HOLDING PJSC	3.83	2.13%	ESG EMIRATES STALLIONS GROU	7.94	-2.22%	BOROUGE	2.35	15542.75
APEX INVESTMENT CO PSC	4.16	1.96%	CHIMERA S&P KWT SHARIAH ET-B	3.37	-1.75%	#N/A boost::bad_any_cast: failed c_cast: failed conversion		8014.48

Qatar Stock Exchange

Close	10,421.80		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.38	-0.01%	Total Return	24,402.51	24,405.74	-0.01%	-0.01%	0.34%
Previous Close	10423.18		Rayan Islamic	4,916.24	4,913.85	0.05%	0.05%	0.46%
Open	10423.18		All Share	3,801.38	3,800.74	0.02%	0.02%	0.12%
			Banks & Finance	4,666.43	4,668.24	-0.04%	-0.04%	-0.43%
Day's High	10423.46		Industrials	4,320.92	4,310.96	0.23%	0.23%	-0.08%
Day's Low	10385.89		Transportation	5,573.18	5,581.11	-0.14%	-0.14%	2.68%
YTD Change	-0.0141225		Real Estate	1,587.27	1,579.53	0.49%	0.49%	1.04%
			Insurance	2,312.13	2,311.62	0.02%	0.02%	-0.83%
Volume Mn	115.62		Telecommunications	1,991.61	1,992.39	-0.04%	-0.04%	1.67%
Value Traded Mn	230.1937		Consumer Goods	7,732.58	7,748.22	-0.20%	-0.20%	0.82%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.70	3.08%	MANNAI CORPORATION QPSC	3.62	-6.84%	EZDAN HOLDING GROUP	0.99	20823.82
ESTITHMAR HOLDING QPSC	2.09	3.01%	MEKDAM HOLDING GROUP	3.36	-3.58%	ESTITHMAR HOLDING QPSC	2.09	13134.72
QATAR GERMAN CO FOR MEDICAL	1.24	1.98%	QATAR INTERNATIONAL ISLAMIC	10.83	-0.64%	AL RAYAN BANK	2.30	10797.74
QATAR & OMAN INVESTMENT CO	0.67	1.97%	QATAR ELECTRICITY & WATER CO	14.91	-0.60%	BALADNA	1.16	8990.82
MEDICARE GROUP	4.36	1.87%	QATAR FUEL QSC	14.62	-0.54%	QATAR ALUMINUM MANUFACTUR	1.28	7334.01

Bahrain Bourse

Close	1,969.00		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-3.32	-0.17%	MSCI Bahrain	159.74	159.74	0.00%	0.00%	0.90%
Previous Close	1,972.32		MSCI Bahrain Domestic Islamic	62.60	62.60	0.00%	0.00%	0.63%
Open	1,970.49		MSCI Bahrain Net TR USD	436.21	436.21	0.00%	0.00%	0.90%
Day's High	1970.970							
Day's Low	1969.000							
YTD Change	-0.85%							
Volume Mn	56,849.35							
Value Traded Mn	11.457							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.37	0.54%	BAHRAIN DUTY FREE COMPLEX	0.41	-1.46%	ZAIN BAHRAIN BSCC	0.12	199.86
-	-	-	BBK BSC	0.50	-0.80%	BBK BSC	0.50	57.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.13	-0.44%	UNITED GULF INVESTMENT CORP	0.03	47.35
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	40.00
-	-	-	-	-	-	ARAB BANKING CORP BSC-\$US	0.37	25.00

Boursa Kuwait

Close	7,880.30		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-27.67	-0.35%	Industrials	737.07	731.65	0.74%	-3.38%	1.86%
Previous Close	7,907.97		Banks	1,984.49	1,998.34	-0.69%	-2.19%	9.65%
Open	7,927.70		Consumer Service	999.39	1,000.75	-0.14%	-3.57%	0.07%
			Technology	1,142.17	1,171.27	-2.48%	-29.28%	9.79%
Day's High	7,938.10		Real Estate	1,499.48	1,495.38	0.27%	-4.04%	10.82%
Day's Low	7,838.36		Financial Services	1,500.48	1,508.25	-0.52%	-4.35%	-0.67%
YTD Change	7.03%		Telecom	1,028.07	1,031.85	-0.37%	-3.82%	1.02%
			Health Care	569.11	538.70	5.65%	9.59%	24.18%
Volume Mn	0.30		Insurance	2,078.35	2,081.69	-0.16%	0.66%	1.12%
Value Traded Mn	77.06		Basic Materials	868.49	866.20	0.26%	-6.80%	-4.69%
Traded / Listed Stocks	159	159						Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT BUSINESS TOWN REAL ES	132.00	36.93%	INJAZZAT REAL STATE COMPANY	96.90	-7.71%	KUWAIT BUSINESS TOWN REAL ES	132.00	90757.00
OULA FUEL MARKETING CO	418.00	14.21%	AL ARABIYA REAL ESTATE CO	84.90	-5.67%	OULA FUEL MARKETING CO	418.00	21920.43
AL MAIDAN DENTAL CLINIC CO K	792.00	10.00%	AL SAFAT INVESTMENT CO	99.10	-5.62%	KUWAIT REAL ESTATE CO KSC	325.00	19404.84
SOOR FUEL MARKETING CO KSC	277.00	8.20%	WARBA CAPITAL HOLDING CO	288.00	-4.95%	NATIONAL INDUSTRIES GRP HOLD	256.00	12409.63
METAL & RECYCLING CO	160.00	7.38%	SECURITIES HOUSE/THE	69.60	-4.40%	KUWAIT FINANCE HOUSE	778.00	11439.85

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